**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 February 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN515”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 23 February 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN515

**Nominal Issued** R 100,000,000.00

**Issue Price** R 100,000,000.00

**Coupon** 12.125% (3 Month JIBAR as at 23 February 2018 of 7.125% plus 500 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 February 2019

**Books Close Date(s)** 13 February, 13 May, 13 August, 13 November

**Interest Payment Date(s)** 23 February, 23 May, 23 August, 23 November

**Last Day to Register** By 17:00 on12 February, 12 May, 12 August, 12 November

**Issue Date** 23 February 2018

**Date Convention** Following

**Interest Commencement Date** 23 February 2018

**First Interest Payment Date** 23 May 2018

**ISIN No.** ZAG000149857

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN515%20Pricing%20Supplement%2020180223.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN515%20Pricing%20Supplement%2020180223.pdf)

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